







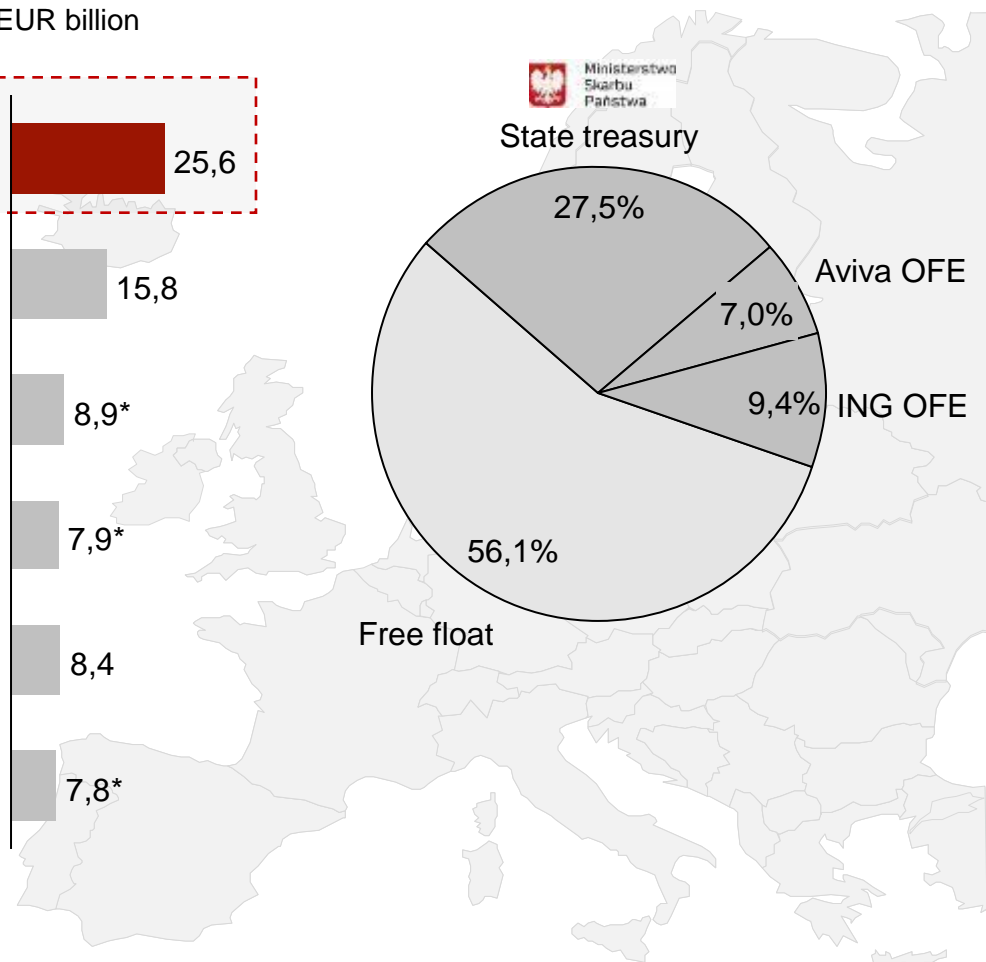
# PKN ORLEN for many years remains the largest company in Central Europe and...



## Largest companies in Central Europe

## Shareholders structure of PKN ORLEN, %

| Company   | Country        | Industry sector | Revenues, 2014, EUR billion |
|---|----------------|-----------------|-----------------------------|
|    | Poland         | Oil & Gas       | 25,6                        |
|    | Hungary        | Oil & Gas       | 15,8                        |
|    | Czech Republic | Automotive      | 8,9*                        |
|    | Czech Republic | Energy supply   | 7,9*                        |
|   | Poland         | Retail          | 8,4                         |
|  | Ukraine        | Metals          | 7,8*                        |

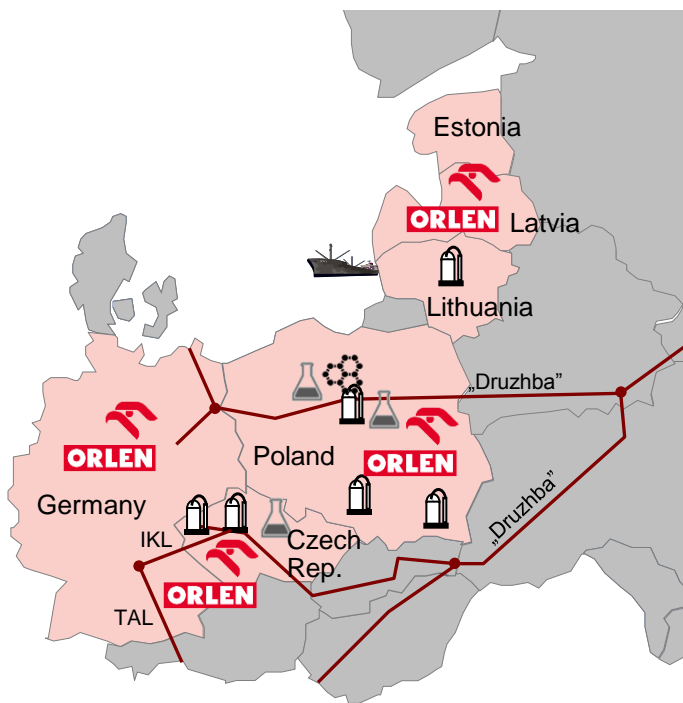
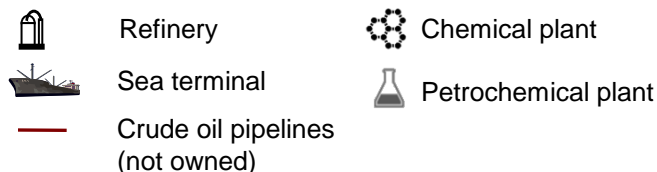


\* Data for 2013  
Source: PKN ORLEN, team analysis

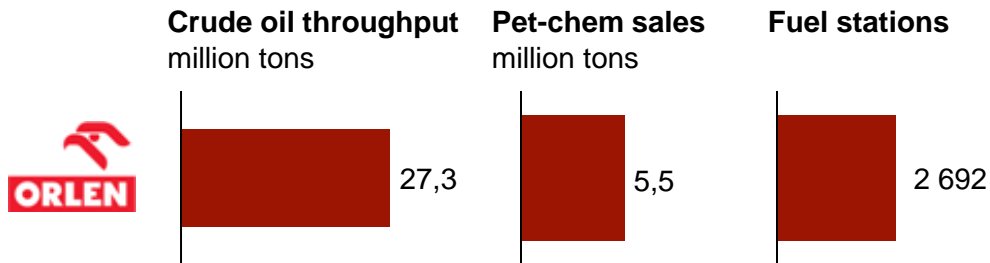
# ...the leading integrated refinery and fuel retail player in the region



## PKN ORLEN map of assets



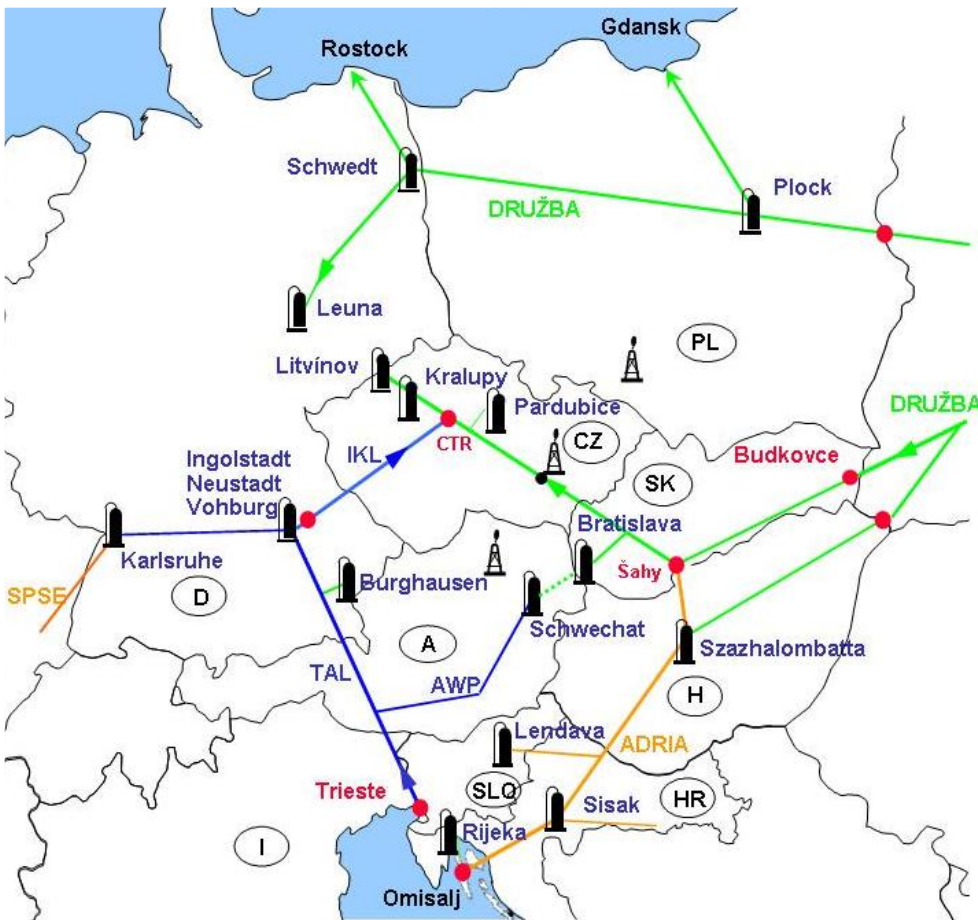
## Key operational data, 2014



- Largest fuel stations network in Central and Eastern Europe
- Modern refinery assets integrated with petrochemical segments with largest production capacity in the region
- One of the largest petrochemical producers in the Central and Eastern Europe

# ORLEN Group is looking for solutions that would further optimize its crude deliveries

## Refineries and pipelines in Central Europe



## Deliveries to ORLEN Group refineries

### Poland

- Plock refinery is mostly supplied with REBCO from Druzhba pipeline
- Refinery is capable to process a number of other crudes delivered by sea into Gdansk terminal (primarily from North Sea & Med.)

### Czech Republic

- Czech Republic is directly connected to two pipeline systems: Druzhba and IKL/TAL
- Majority of deliveries to refinery in Litvinov are conducted through Druzhba, to Kralupy via IKL/TAL (primarily Azeri / CPC Blend)

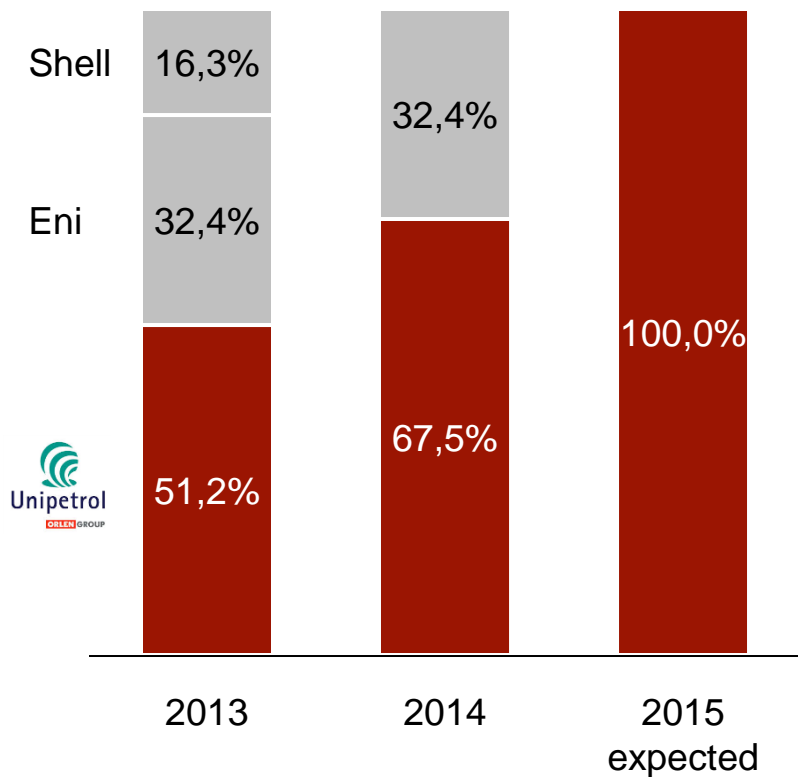
### Lithuania

- Mazeikiai refinery is connected to pipeline, but deliveries are suspended due to a long term outage of the infrastructure
- Deliveries realized by sea to port terminal and then by pipeline to refinery

# ORLEN has recently increased its refinery capacity in Czech Republic



## Shareholders structure of Ceska Rafinerska



## Refining Capacity of PKN ORLEN Group

million tonnes per year

